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## **UTFA Seminar / Workshop**

**Friday, November 27, 2009, 4 to 6 pm**

Please RSVP to [faculty@utfa.org](mailto:faculty@utfa.org) to register and to receive further details. Space is limited.

### **Investing Independently**

by

**Norm Rothery, Ph.D., CFA**

#### **Abstract**

Investing is simple but not easy. It's simple because you can use several straightforward techniques to achieve success. But it's not easy because you'll be tempted to abandon the simple path and stretch dangerously for illusory gains. Norm takes you through the steps to independent investment success while highlighting many of the common pitfalls along the way.

Bio. - Norm is the founder of StingyInvestor.com and a columnist for both Money Sense magazine and the Canadian MoneySaver. His doctorate is in high-precision atomic physics from York University where he also holds undergraduate degrees in physics and applied mathematics. He is a Chartered Financial Analyst charter holder and a member of both the CFA Institute and the Toronto Society of Financial Analysts. Norm does not take on private clients. Nor does he sell mutual funds, stocks, bonds, or insurance.

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