

Member Engagement Framework

Partner Update

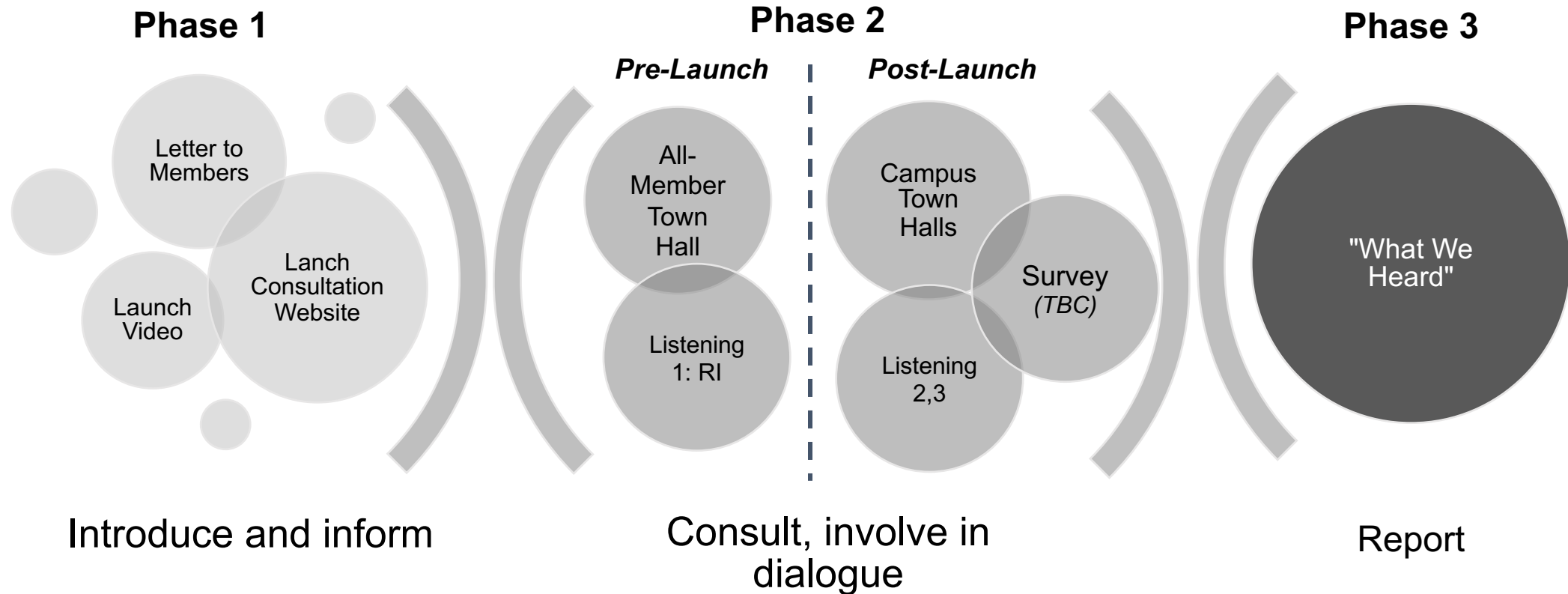
April 12, 2021



UPP
UNIVERSITY
PENSION PLAN
ONTARIO

Consultation Approach

The Consultation journey seeks to deepen member understanding and seek actionable input. UPP will offer members engagement options, creating space for all voices to be heard, with equal value and volume, while offering those who wish to go deep the opportunity to do so.



Upcoming Member Engagement Dates

MAY

- Letter to members from CEO and Chair launching members engagement
- Launch of consultation microsite myUPP.ca
 - Video message from CEO and Chair
 - Posting opportunity for online submissions
 - Multiple-choice Qs
- Campus Listening Session #1 – UPP’s Investment Philosophy
 - *Queen’s: May 11*
 - *U of T: May 12*
 - *Guelph: May 13*
- All-Member Town Hall
(last week of May, date TBC)

JUNE

- Online submissions continue on myUPP.ca

JULY

- UPP becomes responsible for new plan administration and assumes asset control

FALL

- Member Survey
- University Campus Town Halls (3 + 1 – one per campus, and one all-member)
- Campus Listening Session #2 – the UPP Member Experience
- Campus Listening Session #3 – Campus Check-Up
- ‘What We Heard’ summary to members